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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased.  
There is no cost or obligation to pursue this company for sale.

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## LONG TERM CARE PHARMACY

North Carolina

Annual Revenues: \$26,900,000

Annual EBITDA: \$2,292,705

Asking: \$28,000,000

Company has been in business for nearly 15 years and has positioned themselves as a leading provider of pharmacy services and solutions to the North Carolina Long Term Care sector.

Their service area currently spans four (4) states, and they are anchored by the most secure contracts found in the industry with Skilled Nursing Facilities, Group Homes, Psych Facilities, Assisted Living Facilities, and Personal Care Homes.

In 2017, the company generated \$22.5 Million with an adjusted EBITDA of over \$1.4 Million (6.30%). In 2018, the company is on pace to generate over \$26.9 Million in revenue with an adjusted EBITDA of \$2,292,705 (8.52%). Additionally, they have just secured new contracts which will propel annual revenue to approximately \$30 Million with an adjusted EBITDA of \$2.8 Million (9.35%) over the next 12 months.

All key staff are expected to stay on, and the sellers are open to accommodating a transitional period as needed. The asking price for the opportunity is \$28 Million, plus the cost of inventory. If you would like to learn more, please contact us for a confidentiality agreement that will allow us to share the more detailed information with you.

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