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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased.
There is no cost or obligation to pursue this company for sale.

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DISTRIBUTOR of HAND & POWER TOOLS/ FASTENERS Southeast USA

Annual Revenues: \$18,897,445
Annual Profitability: \$3,160,000
Asking: \$16,000,000

Company has a large diverse inventory, vast vendor network, the company has enjoyed steady growth.

Combined revenues for 2017 were \$17+ million with an adjusted EBITDA of \$2.6+ million. Revenue for 2018 is projected to reach \$19 million and approximately 50% of that figure, or \$9.4 million, has already been "sold" through June.

The motivation for a sale is both to generate liquidity for the company's shareholders as well as to better align the company with an organization that will enable it to reach the next level of success.

Management is interested in exploring a transaction that maximizes shareholder value, while providing long-term growth opportunities for its senior executives.

New owners can grow the business significantly by expanding into neighboring states.

- **Type of Transaction Asset Purchase and Sale or Stock Based on an Enterprise Value**
- **The Company operates out of one owned and one leased facility. Available for lease or purchase.**

The company employs approximately 26 workers in the office, warehouse, and on the delivery Warehouses or offices

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