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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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LARGE HVAC CONTRACTOR / REPAIR CO. Chicago Market

Gross Income: **\$68,712,162**
Cash Flow: **\$7,937,898**
EBITDA: **\$7,937,898**
FF&E: N/A
Inventory: N/A
Real Estate: **\$2,500,000**
Established: **1998**
Employees: **150**
Asking Price: **\$50,000,000**

Established in 1998, the company for sale, has achieved a reputation as one of Chicagoland area's finest mechanical contractors. It has become a household name, trusted partner, and regarded as a master in HVAC/plumbing construction, repair & maintenance, and performing general contracting services for some of the biggest companies, buildings, and facilities in Chicago and its surrounding areas. The company has a strong footprint in the industrial and commercial sector of Chicago and its surrounding suburbs.

The company staff and service technicians possess over 300 years of field experience and have a proven track record of performing on some of the area's most challenging projects within all phases of the mechanical contracting industry.

The company financials are immaculate, straightforward, and have been thoroughly reviewed by the Certified Public Accountant who is also the company's legal counsel.

The sale will include

AR (Amount Varies –Currently Fluctuating Between \$17M to \$19M)
Operational Facility (Approx. \$2.5M Value)
Cash in Bank (Amount Varies – Usually \$3M +)
Inventory Equipment (Amount Varies)

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