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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased.  
There is no cost or obligation to pursue this company for sale.

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**MANUFACTURER: ARMORED VEHICLES  
Southern USA**

**Annual Revenues: \$15,600,000  
Annual Profits: \$3,200,000**

**Located in the South near a major metropolitan area, this profitable, growing Custom Manufacturer of Armored Vehicles is an industry leader in the Cash-in-Transit (CIT) space and a trusted partner to the major CIT security companies in the industry.**

**With the current customer base and asset level, the Company ended 2018 with approximately \$15,600,000 in revenue and EBITDA of \$3,200,000 and anticipates revenue of \$18,600,000 with EBITDA of over \$4,500,000 in 2019. But the future potential of this Company is much greater. As good as those numbers are, the potential for even more significant growth is very real, as the Company faces growth opportunities in new industries that could result in exponential returns for those concerned.**

**The owners wish to accomplish certain key objectives via this process.**

- 1. Secure a partnership with a PE Firm that recognizes the growth potential and is willing and able to work with the current ownership to make that potential a reality.**
- 2. Diversify their own personal portfolios while, at the same time, retaining meaningful equity in the Company going forward.**
- 3. This majority sale will include all assets of the business, including the plant, inventory, & M&E, customer base, cash flows, etc. along with the long-term dedication and commitment of founders and executive leadership of the Company.**

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