



14300 N Northsight Blvd #126
Scottsdale, Arizona 85260
480 278 5930

E Mail: msmock@business-buyer-directory.com

Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased.
There is no cost or obligation to pursue this company for sale.

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Wholesale / Distribution / Machining & Fabrication Company

Historic Income

	2014	2015	2016	2017	2018
Revenue	\$18,187,967	\$12,474,607	\$7,647,654	\$13,739,762	\$19,937,193
Normalized EBITDA	\$3,003,097	\$1,589,177	\$760,530	\$2,843,071	\$6,582,500

Location – Central US

This company is comprised of two divisions:

The first is a metal machining and fabrication business that, primarily, manufactures for the methane and oil field industry. They manufacture a comprehensive line of wellheads, hammer unions, bull plugs, couplings, nipples, valves and other products and have the capability to do custom machining of parts that are outdated or non-typical.

The second division is a wholesale/distribution company. They have warehouses in multiple states and a nationwide network of distributors that supply wholesale methane and oil field parts. They sell both imported parts and parts produced by the manufacturing company

Acquisition Highlights

- One owner is willing to remain with the business post sale
 - Experienced sales staff in place
- Wide range of high quality product lines to meet the needs of the oil & gas industry
 - Diversified client base - approximately 650 customers
 - Nationwide network of distributors in place
- Warehouse locations in multiple states in place to facilitate shipping throughout the nation
- Companies have built great reputations through the years and are highly respected in the industry
- Experienced design and development team in place that is able to handle custom orders from start to finish
 - Import relationships established
 - Easy expansion into related markets

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