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## OIL & GAS EQUIPMENT MFR Texas

**Annual Revenues: \$23,755,000**  
**Annual Profitability: \$6,872,000**

**A full-service machine shop offering professional manufacturing, machine work and parts assembly primarily for the oil and gas market. Products are principally parts used in fracking as well as float equipment.**

### Key aspects

- **Over 25 years' experience in the oil and gas manufacturing sector**
- **New facility projected to be close to capacity due to high existing demand for services**
- **Strategic industry relationships through high-quality and consistent, timely delivery of work**
  - **High margin and unlimited growth potential**
- **Highly experienced key employee staff positioned to run all operations after a sale**
  - **Virtually no domestic competition in the niche served**

### Opportunities

- **Synergistic and strategic oil and gas addition for a portfolio**
- **Poised for immediate revenue increase with near-term move to larger facility**
- **Continued expansion of client base by adding further locations in the area**
- **Capital investment into replacement of existing machines past useful life with newest technology**

### Real estate

- **The company is currently operating out of a 37,000 square foot facility, which it leases from an unrelated third party. Operations will be moved into a new and much larger facility in August 2018 and will be leased from a related third party.**
- **Two owners with equal interests in the business are interested in a possible elevator deal with the right buyer. Both owners are willing to stay on during transition.**

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