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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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## COMMERCIAL ELECTRICAL CONTRACTOR Florida

**Gross Revenue: \$9,900,000**

**EBITDA: \$2,075,000**

**FF&E: \$400,000**

**In business for more than (20) years, the Florida-based, non-union provider of commercial electrical contracting solutions provides electrical design, installation, and repair services to healthcare, industrial, food service and distribution, and retail sectors.**

**The Company boasts a safety culture with a strong management team of tenured electrical professionals including electrical mechanics, foremen, and journeymen.**

**Over the past few years, the Company has maintained consistent revenues in the \$ 10M to \$ 12M range with adjusted EBITDA in the \$ 2M to \$ 2.7M range.**

**Ownership is seeking a 100% buyout but is willing to stay onboard in a reduced capacity for up to one year if required.**

**Expansion opportunities exist within current geography as ownership has intentionally controlled growth. Ownership is willing to stay onboard in a reduced capacity for an agreed upon timeframe in order to ensure a successful transition.**

**The real estate is available for purchase under a separate transaction.**

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