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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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FAST GROWING (23) PHARMACY NETWORK (Seeks Strategic Majority Investor)

Annual Revenues: \$80,000,000
Annual Profitability: \$7,500,000
Asking: \$45,000,000

Robust, fast growing Healthcare organization with (23) Pharmacies with in (3) states.

Level of service includes: Retail, Tele-Pharmacy, PBM, Multi-purpose close door compound,
Onsite hospital & Clinic assets and Long-Term Care facilities.

Current platform is rapidly growing and expects 2020-year end to exceed \$100 Million with \$8MM
of EBTIDA.

Shareholders are all seasoned healthcare, PBM, pharmacists and healthcare IT/software
specialist.

Owners are looking for a majority strategic investor to help scale and growth throughout US.

Growth strategy includes a substantial pipeline targets as well as a centralized healthcare plan.

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