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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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## **TECHOLOGIES – PROJECT MANAGEMENT SERVICES Southeast USA**

**Annual Revenues: \$25,000,000**  
**Annual EBITDA: \$6,200,000**  
**Asking: \$25,000,000**

**Highly skilled and experienced project managers help design, plan and implement projects of all types. The Company's project managers handle the logistics, technical requirements and overall success of each job and a nationwide network of partners can be utilized for implementation.**

**The experience, certifications, and credentials of this firm, along with the high success and satisfaction rate of past projects, makes this firm the partner of choice for several complex, national corporate clients.**

**Subject company enjoys a strong balance sheet, growing working capital position and healthy bottom line. Capital needs are minimal and operating costs are consistent year over year.**

**Annual revenue growth has averaged 30% over the past five years. This revenue growth occurred without compromise to margin, with margins exceeding industry averages. Future opportunities lie in enhanced business development efforts and expansion into servicing large corporations in other industries not currently served by the Company.**

**Current owner is seeking to exit to focus on other personal and professional interests, including travel. The owner is available, and expects, to support near to mid-term transition and leadership.**

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