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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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PRECISION MACHINING COMPANY

Florida

Annual Revenues: \$3,249,000

Annual Profitability: \$1,076,000

Asking Price Not Given

Company offers custom manufacturing, engineering and design services, and has extensive laser cutting, forming, welding, and machining capabilities for a variety of industrial applications.

- **Revenues and adjusted EBITDA have grown at a compound annual growth rate of 15.0% and 43.6% from 2016 to 2019, respectively**
- **Average gross profit margins of 64.6% from 2016 to 2019**
- **Recent expansion and equipment upgrades allowing it to expand its offerings to include high volume production runs**
- **Highly trained staff and modern production facilities**
- **Machinists are cross trained on equipment to ensure quick shift in manpower and resources**
- **Utilizes industry best practices to lower the costs of its services and meet the timetables that manufacturers require**

Opportunities

- **Capitalize on the company's newly purchased equipment and software**
 - **Expand geographic footprint**
 - **Add a second shift to increase production**
 - **Expand operations to utilize entire facility**

Current markets

- **The company services a wide range of industries including lighting manufacturers, poultry equipment manufacturers, construction, pharmaceutical, and many others, throughout the greater Southeast region advantage of the growth opportunities in the industry. He is willing to stay on for a transition period to ensure a smooth transfer of ownership.**

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