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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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## **CHARTER / PUBLIC SCHOOLS SERVICES PROVIDER Great Lakes Region**

**2020 Est. Revenue: \$9.2MM**  
**2020 Est. EBITDA: \$1.3MM**

The Company specializes in providing a comprehensive array of support services for the charter school industry. The mission is to work in conjunction with schools to address the needs of the whole child and support the development of well-rounded individuals in a culture nurtured by a community of stakeholders mutually invested in the mission and vision.

The Company provides the following services: Academic Development, Student Services, Transportation Services, Food Services, Human Resources, Strategic Planning, Facilities Management, Finance & Compliance Reporting, Grant Application & Management, Board of Directors Support, Audit Preparation & Administration, and New School Development.

The Company has been highly successful in all areas of school management, bringing core improvements and efficiencies to failing school districts, and seeks to continue this tradition by assisting every client, regardless of size, to achieve success by working to develop educational programs designed to evoke academic excellence.

The Company's expansive experience has enabled it to specialize in the servicing of at-risk and immigrant communities. The Company has extensive knowledge of international and strict discipline programs, transforming low performing academies (priority schools), and has worked with prekindergarten through high school facilities.

### **Strong Historical Sales Growth:**

Historical revenue grew consistently from approximately \$8.0 mill in 2017 to \$9.3 million in 2019, representing a 7.3% CAGR.