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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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EXTRACTION PROCESSING EQUIPMENT MANUFACTURER

Colorado

Annual Revenues: \$8,600,000

Annual Cash Flow: \$4,000,000 (47%) Profit Margins

(5) Employees 4,697sq ft Building Established in 2014

Asking: \$20,000,000 > Owner Financing Available > \$1MM of Inventory

This business designs, manufactures, and sells their patented extraction, separation, evaporation, distillation, and isolation equipment which to date has been focused within the Cannabis (Marijuana and Hemp) industry.

This advanced technology equipment processes with maximum efficiency and consistency in product quality with cost reduction in mind.

An additional 29 states should become fully cannabis legal in the next couple of years, which indicates they have yet to see full market potential. Their products can be used in many other industries requiring highly accurate extraction and evaporation results.

The owners have spent years of developing high tech products and services in the medical, pharmaceutical, aerospace, and nuclear industries, these best friends developed and patented a best in class evaporation system, which included never before

Both of the owners are willing to stay short term and the main owner would like to stay long term with some form of an earn out as part of the sales price. expected over the next couple of years. This is a LLC and will most likely be an Asset Sale. The business will be offered with the Sellers keeping their cash, AR,

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