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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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TRUCKING / TRANSPORT SERVICES ACROSS USA

Midwest USA

Estimated 2021 Annual Income: \$22,968,000

Estimated 2021 EBITDA: \$4,389,000

Current Office Staff: (15) and (75) Drivers

This company is very profitable, growing, and a strategically unique, "all services/one-stop" operation that serves clients with a near equal mix of local, regional and national service with drivers, certifications, and tractor trailers capable of picking freight up from, and delivering freight to, inland warehouses, rail yards, airports, customs facilities, drayage facilities, and seaports.

The company serves freight brokers, freight forwarders, and direct-ship customers. The company serves over 1,000 customers with no customer concentration issues and will begin operating out of a new (Fall 2021) and larger 2.1-acre facility/yard which will include 5,000 sq. ft. of office and – for the first time – a warehouse (36,000 sq. ft.), and a repair facility. It also has 4 other satellite yards it leases for parking and storage.

This is a non-union company with a fleet of over 75 tractor trailers on the road, 50 company-owned, and over 25 dedicated owner-operator owned.

Note: In December, up to 17 new tractor trailers on order are scheduled to arrive, bringing the total fleet to over 90.

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