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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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CONSTRUCTION: STRUCTURAL PRESERVATION CONTRACTOR New York

Annual Revenues: \$9,000,000
Annual Cash Flow: \$4,800,000
Asking: \$11,000,000

This Construction company has been in existence for 20 years servicing New York City and the New York metropolitan area.

This company provided NEW construction services related to: Concrete, Steel, Masonry, ALL Façade work, veneers, waterproofing, commercial roofing, concrete floor treatments, fireproofing, steel work etc.

Company currently has a staff of engineers and architects and highly skilled laborers that also preserve structural concrete, repair building envelope restoration, historical preservation structural upgrades and retrofitting, corrosion control, this company also specializes in Structural Concrete garage repair, strengthening, and protective work.

Currently the owner has two to three supervisors always on call and an unlimited number of employees ready to hire even during the pandemic.

TERMS: Seller will sell the company assets for \$6M and will guarantee the buyer \$10M worth of contracted work within six months. The \$5M will remain in escrow until the date the \$10M in contracts is achieved. Seller will want a grace period of up to one year to enter into contracts worth \$10M, being that bidding and time of award is not ultimately in his control. If Seller chooses to or agrees to stay for any additional period Seller asks to be awarded 15% commission from any sales over \$10M. Seller can and will lead the sales and the bidding team of the Company.

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