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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, 1% buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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DISTRIBUTION, TRANSPORTAION & LOGISTICS SERVICES SE USA

Annual Sales Revenue: \$13,375,560

Annual Cash Flow: \$2,100,256

Asking Price: \$9,800,000

Number of Employees: 105

Established: 74 Years ago

Price Includes: Furniture / Fixtures and Inventory / Stock / Property is Leased

Technically, there are (5) separate businesses (Below) that operate in concert with each other being sold as a single entity. The financials above represent their combined revenues and cash flow.

- 1) A Freight transportation carrier specializing in pickup/delivery of truckload and less-than-truckload from the Atlanta area for a wide variety of shipping needs
- 2) A division that performs storage, inventory management, packing service and more
- 3) A division offers logistics services, with state-of-the-art software and technology to assist in planning, compliance, quality assurance and other related services
- 4) Another division is a shipping company focused on same-day and next-day delivery
- 5) Lastly a logistics management/ consulting business serving the entire United States and Canada managing their freight and supply chain.

With all these different businesses operating together, they represent a single company that can handle any aspect of freight shipping, delivery, storage and logistics management for their own service and the logistical solutions for companies across North America.

Significant hard assets include their fleet of vehicles & trailers as well as their proprietary software

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