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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, 1% buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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**"STATE -OF-THE ART" DIGITAL PHARMACY
SE USA**

Annual Revenues: \$234,000,000

Annual Cash Flow: \$10,109,000

The seller will consider all reasonable offers

This is a comprehensive services pharmacy offering solutions for payers, manufacturers, providers, and patients.

This company has truly modernized the pharmacy experience and will disrupt the current pharmacy industry as we know it today.

Company has full accreditation from URAC Specialty, URAC Mail, National Assoc. of Board Pharmacy Digital Pharmacy, and Joint Commission.

The company has about 100 employees and they are licensed in all 50 states.

With its current technology, the pharmacy can reach 90% of the total US Population via mail order. Updates are in beta testing to allow for 98% total US coverage later this year. The company has been phenomenally successful in developing their leading-edge, proprietary technology.

Their proprietary technology encompasses a complete pharmacy management system, which includes full customization of the prescription journey, API connectivity, and commercial licensing to 3rd parties. Moreover, this technology allows for patient, provider and pharmaceutical portals, real time insights, data analytics, and native mobile applications, in addition to a Telemedicine platform.

Since company inception, they have shipped over 2,000,000 scripts, with current daily volume of about 2,000 scripts and the capacity to ship 10,000 scripts per day. With COVID restrictions lifting and numerous growth opportunities, they expect to be in the \$200 million range in 2022.

Company anticipates close to \$2 Billion in additional revenue by the end of 2024.

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