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Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, 1% buyer paid, "success only" referral fee, paid only if purchased. There is no cost or obligation to pursue this company for sale.

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## WHOLESALE MEATS DISTRIBUTION SE USA

BLI	TTM	2021	2020
Total Revenue	46,997,635	43,938,238	30,329,599
Cost of Goods Sold	41,697,536	39,396,216	26,633,613
<b>Gross Profit</b>	<b>5,300,099</b>	<b>4,542,021</b>	<b>3,695,986</b>

### Type of Transaction:

#### Asset Purchase and Sale or Stock Sale

**Included in the Sale: Name, Goodwill, Contracts, All Equipment, Other Fixed Assets, Working Capital Transition Period, and Agreement Not to Compete.**

**This Southeast-based company has been family-owned and operated passionately for twenty years. They distribute a wide range of products, including fresh beef, pork, lamb/goat carcasses, primal and subprimal, frozen offal, fresh and frozen ground products, pork products, chicken products, various types of sausages, portion-cut steaks, frozen vegetables, and much more.**

**The company has enjoyed steady growth, with the combined revenues for 2020 being \$30+ million and 2021 being \$43+ million. It's projected to reach \$46 million in 2022.**

**The company operates from a 30,000-square-foot USDA meat processing facility with large cold rooms, ample storage space, a meat processing factory, and offices. The company has long-lasting relationships with an impressive & lengthy list of suppliers, allowing the owner to obtain constant great quality supply at the right price. This is an excellent acquisition for a strategic or synergistic buyer, where economies of scale can be exploited.**

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