



8111 East Vista Bonita Drive
Scottsdale, Arizona 85255
480 278 5930

E Mail: Mark Smock > msmock@business-buyer-directory.com

Business Buyer Directory, LLC refers established companies for sale with > \$1MM EBITDA, all industries, for a nominal, 1% buyer paid, "success only" referral fee, paid only if purchased.
There is no cost or obligation to pursue this company for sale.

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WAREHOUSE/ TRANSPORTATION SERVICES

Southeast USA

< Strategic Buyer Only >
Gross Revenue: Not Given

EBITDA: \$25,600,000

Asking: \$275,000,000

A fast growing, asset-light, Warehousing and Transportation, Third-party logistics company based within the South-East USA region, established in 2002.

The company is experiencing significant growth. The Seller would prefer rolling 25% of the equity and continue scaling the business.

Seller only interested in speaking with Strategic Buyers.

Profits are generated mostly from warehouse logistics, some from transportation logistics, as well as from converting buildings into logistics hubs.

The company has also secured strong e-commerce and unique bulk last-mile transportation joint ventures that are expected to fuel additional branches of growth.

Growth & Expansion: The business has the ability to grow 3-4x with the right strategic partner.

Support & Training: Management will remain post sale.

Reason for Selling: Seeking strategic partner, either minority or majority positions

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